Globus 2017: Beyond Big Data

GlobusWorld 2017 Keynote Steve Tuecke





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Support for student registrations provided by ESnet



Cloud transforms software, platform delivery

Software as a service: SaaS

(web & mobile apps)



amazon EC2



Platform as a service: PaaS



Microsoft Azure





Infrastructure as a service: laaS



Microsoft Azure

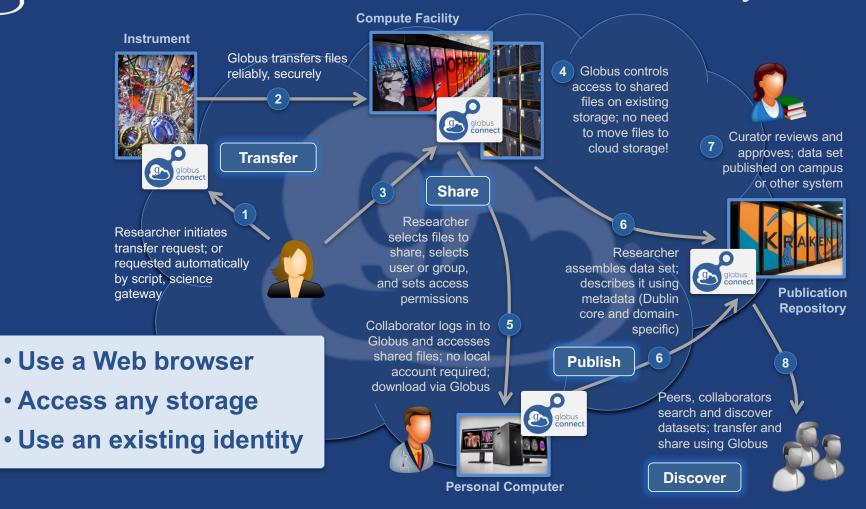




PaaS enables more rapid, cheap, and scalable delivery of powerful (SaaS) apps



Globus SaaS: Research data lifecycle





Globus by the numbers

48

most server endpoints on one campus

258 PB

transferred

43 billion tasks processed 56,000

registered users

350

100TB+ users

10,000 active users

3 months

longest running managed transfer

10,000

active endpoints

300+

federated identities

1 PB

largest single transfer to date 5,119

active shared endpoints

99.5% uptime



New features and enhancements



Storage connectors

- Standard storage connectors (Posix)
 - Linux, Windows, MacOS
 - Lustre, GPFS, OrangeFS, etc.
- Premium storage connectors

AWS S3 **HPSS**

Ceph RadosGW (S3 API) HDFS (in progress)

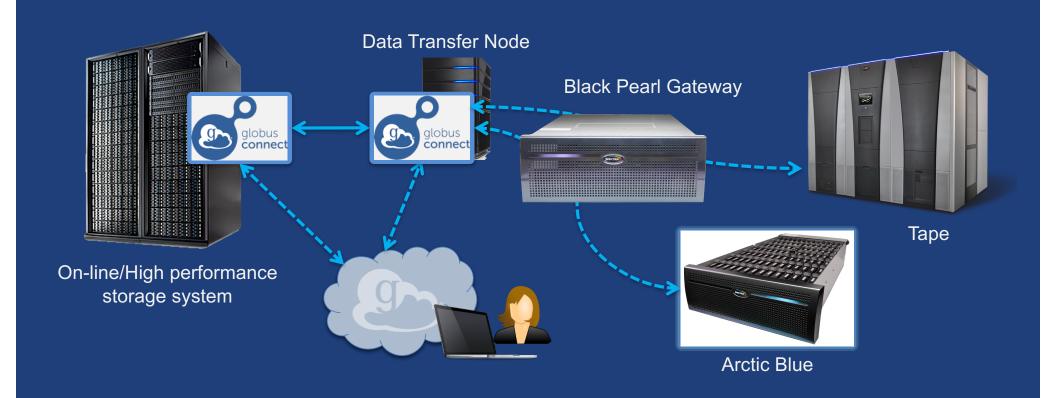
Spectra Logic BlackPearl iRODS (in progress)

Google Drive **HGST Active Archive (in progress)**

docs.globus.org/premium-storage-connectors



Spectra BlackPearl + Globus Solution

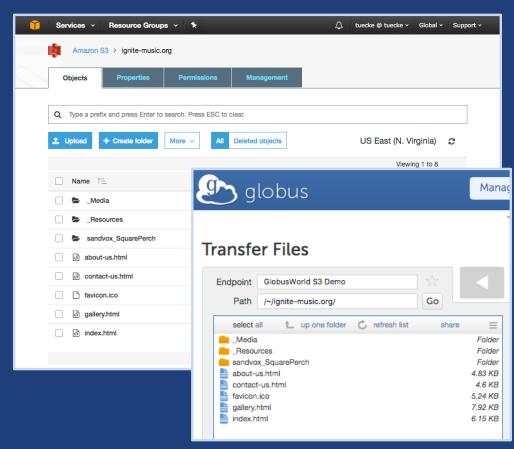


docs.globus.org/premium-storage-connectors/black-pearl/

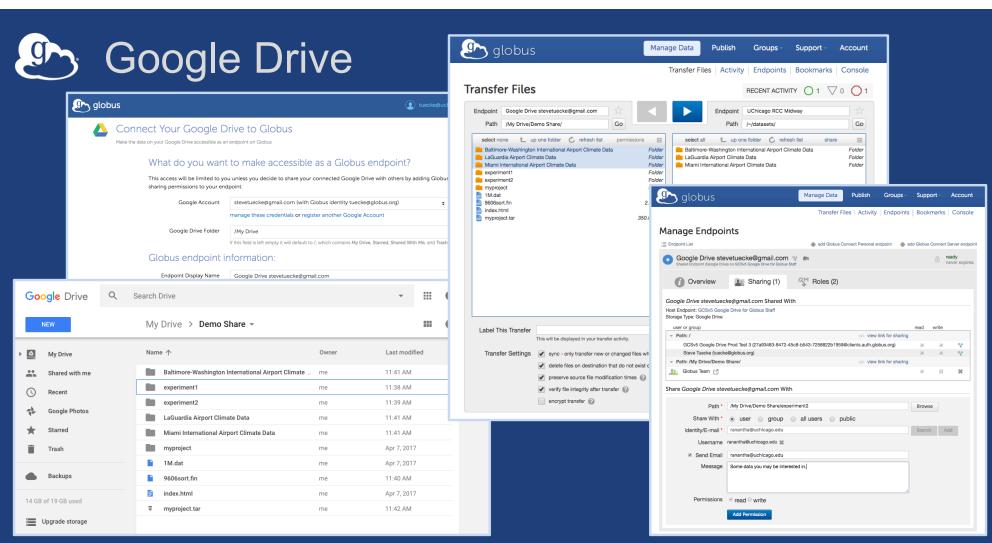


AWS S3, Ceph RadosGW

- Now generally available
- Admin sets up credentials
- User self-registration coming



docs.globus.org/premium-storage-connectors/aws-s3/



docs.globus.org/premium-storage-connectors/google-drive/

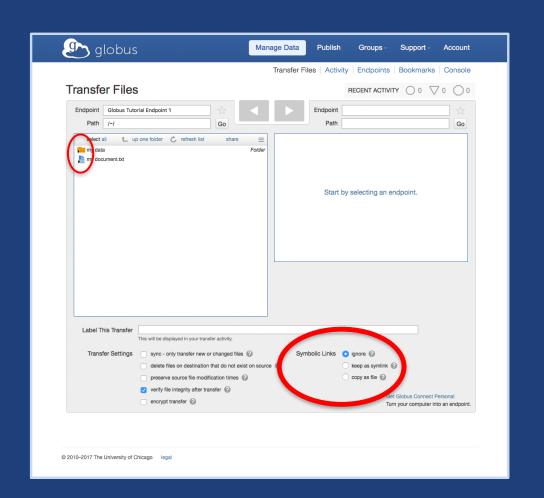


Demonstration: Google Drive AWS S3



Symbolic links

- On transfer and sync
- Options:
 - Ignore
 - Keep as symlinks
 - Copy as files
- Coming soon





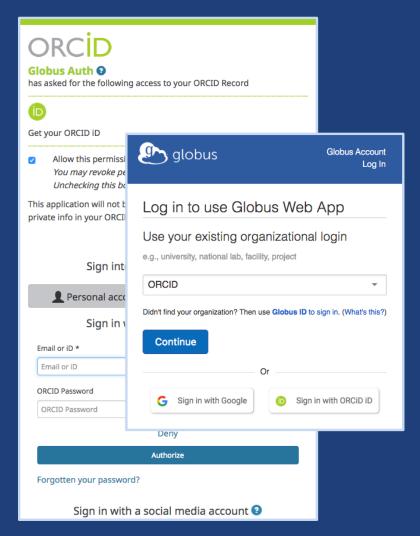
Globus Auth

ORCID

OpenID Connect compliance

 Email aliases at **InCommon domains**







New Command Line Interface

- Transfer and Auth
- Replaces old SSH-based command line shell
- Uses Python SDK
- Open source

```
$ globus
Usage: globus [OPTIONS] COMMAND [ARGS]...
Options:
  -v, --verbose
                            Control level of output
  -h, --help
                            Show this message and exit.
  -F, --format [json|text]
                            Output format for stdout. Defaults to text
  --jmespath, --jq TEXT
                            A JMESPath expression to apply to json output.
                            Takes precedence over any specified '--format' and
                            forces the format to be json processed by this
                            expression
  --map-http-status TEXT
                            Map HTTP statuses to any of these exit codes:
                            0,1,50-99. e.g. "404=50,403=51"
Commands:
  bookmark
                  Manage Endpoint Bookmarks
                  Modify, view, and manage your Globus CLI config.
  config
  delete
                  Submit a Delete Task
  endpoint
                  Manage Globus Endpoint definitions
  get-identities Lookup Globus Auth Identities
  list-commands
                  List all CLI Commands
  login
                  Login to Globus to get credentials for the Globus CLI
  logout
                  Logout of the Globus CLI
                  List Endpoint directory contents
  ls
 mkdir
                  Make a directory on an Endpoint
  rename
                  Rename a file or directory on an Endpoint
  task
                  Manage asynchronous Tasks
                  Submit a Transfer Task
  transfer
  version
                  Show the version and exit
  whoami
                  Show the currently logged-in identity.
```

github.com/globus/globus-cli

docs.globus.org/cli

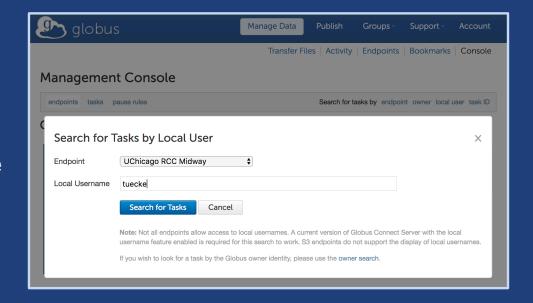


Demonstration: Command Line Interface



Management Console

- Updated user interface
 - Shared endpoints
 - o MC on shared endpoint
 - o Host endpoint admin can see all shares & permissions
 - Search by local account



- Self-help management console access via roles
 - Activity manager
 - Activity monitor



Demonstration Management Console



How do we empower the research community to create an integrated ecosystem of services and applications?



A busy year of training

- GlobusWorld Tour: 5 stops, over 200 people
- Lots of open source developer materials
- Contact us to host event







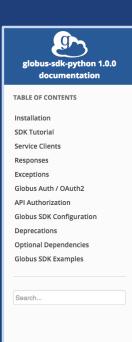
NEW YORK UNIVERSITY May 31 – June 1, 2017



Globus Python SDK /*



- Python SDK for Globus PaaS
- Transfer and Auth APIs
- Open source



Docs / Globus SDK for Python (Beta)

Globus SDK for Python (Beta)

This SDK provides a convenient Pythonic interface to Globus REST APIs, including the Transfer API and the Globus Auth API. Documentation for the REST APIs is available at https://docs.globus.org.

Two interfaces are provided - a low level interface, supporting only GET, PUT, POST, and DELETE operations, and a high level interface providing helper methods for common API resources.

Source code is available at https://github.com/globus/globus-sdk-python.

Table of Contents

- Installation
- SDK Tutorial
 - Step 1: Get a Client
 - Step 2: Get and Save Client ID
 - Step 3: Get Some Access Tokens!
 - Step 4: Use Your Tokens, Talk to the Service
 - Advanced Tutorial
- Service Clients

Responses

- Transfer Client
- Auth Client
- Low Level API
- Generic Response Classes
- Transfer Response Classes
- Auth Response Classes

github.com/globus/globus-sdk-python



Globus Auth: Identity and Access Management PaaS

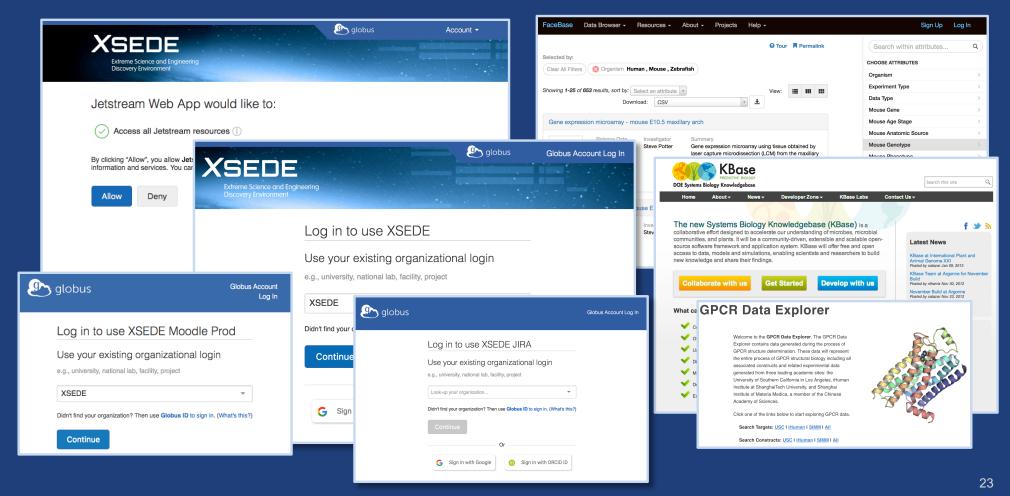
- Federated identity login to apps
 - Web, mobile, desktop, command line
- Protect all REST API communications





Globus PaaS: Federated Identity Login 🥕







Globus PaaS Usage (past 19 days)

4665

Non-Globus IdP Logins

XSEDE

Google

3829

Unique Identities

152 IdPs

Top 10 IdPs











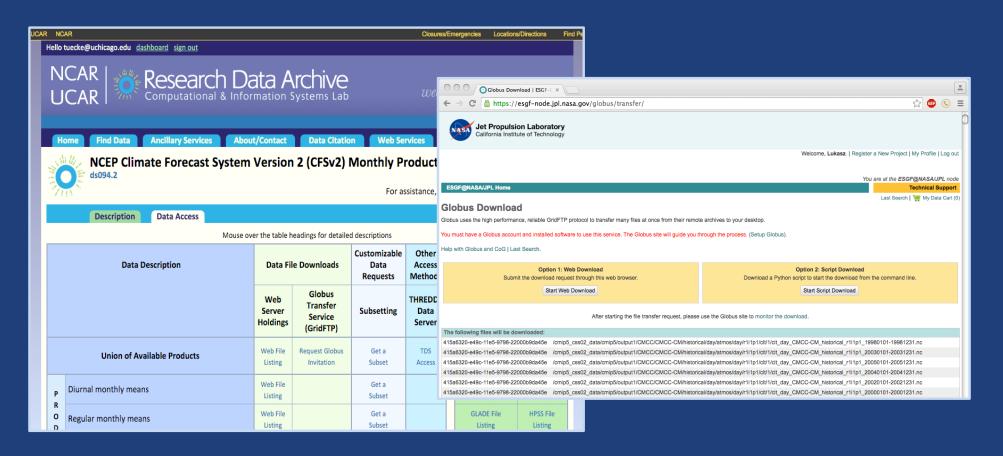
2062

Non-Globus Webapp Logins

- 1. Jetstream
- 2. Blue Waters
- 3. Compute Canada
- 4. GPCR
- 5. CIRM
- 6. XSEDE Moodle
- 7. KBase



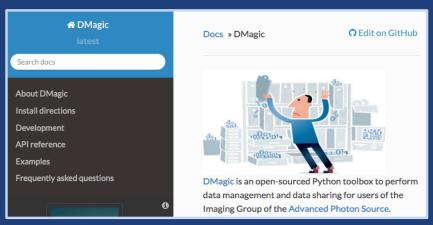
Globus PaaS In Action: Research Data Portal



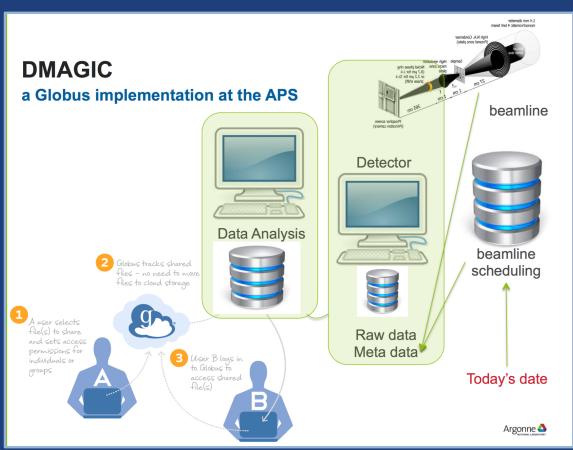


Globus PaaS In Action: Automation

DMagic ANL APS



dmagic.readthedocs.io



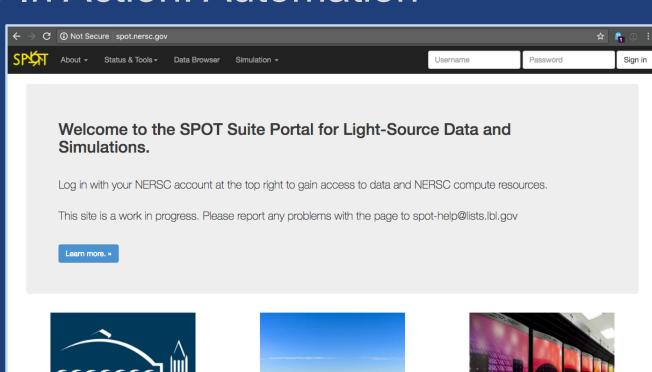
Courtesy of Francesco De Carlo, Argonne National Laboratory (2016)



Globus PaaS In Action: Automation

Spot Suite Portal LBNL ALS

spot.nersc.gov





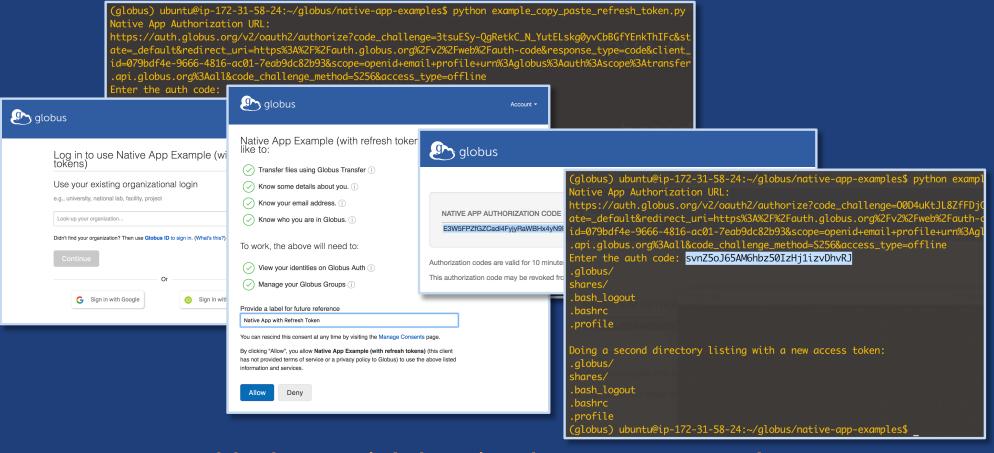




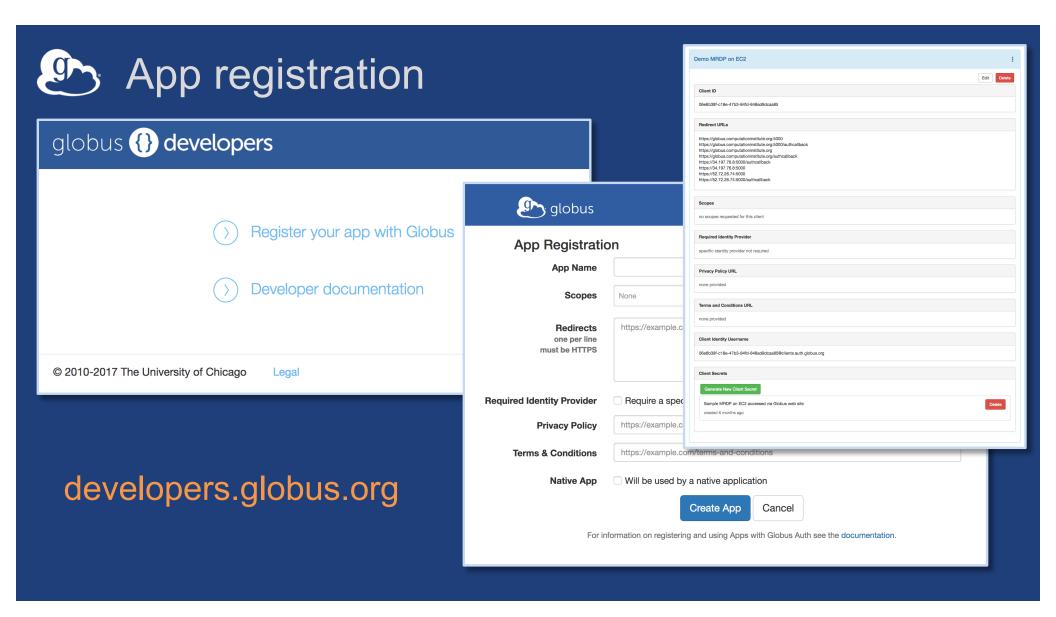
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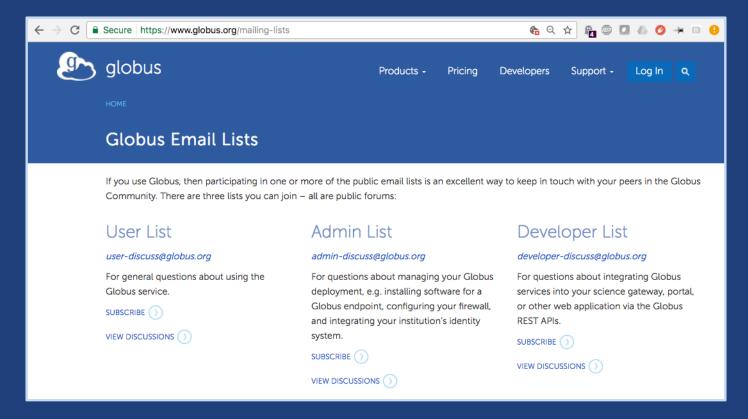
Globus Auth: Native App Support



github.com/globus/native-app-examples







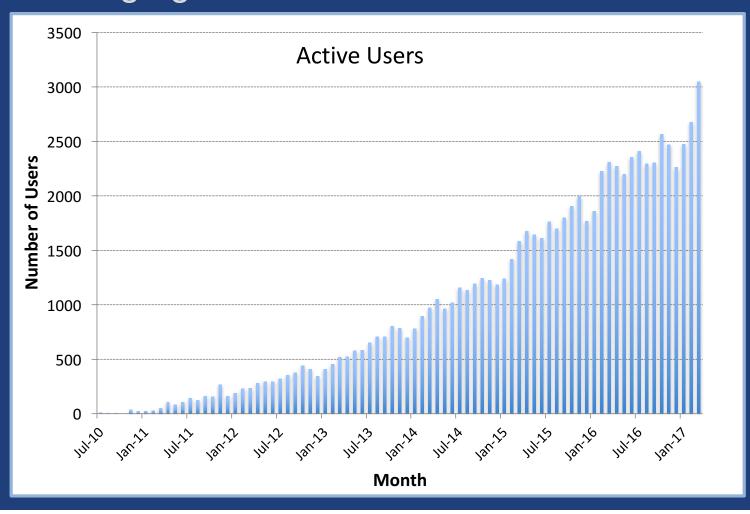
globus.org/mailing-lists



Sustainability Update

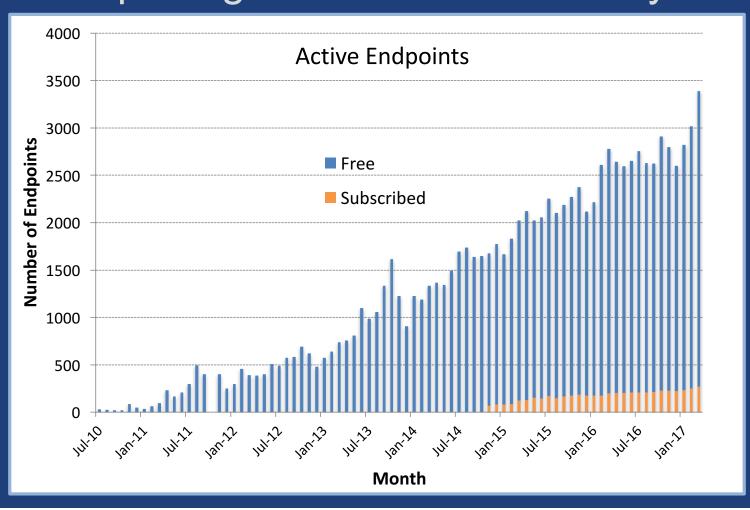


User/usage growth trend continues





Subscription growth slow and steady





THANK YOU, subscribers!



















































Greatly simplified subscription model helps

- Moved from usage based to unlimited use model
 - Encourage campus wide adoption
 - Remove uncertainty from budgeting process
- Pricing based on Carnegie Classification
 - Proxy for scope/scale of research supported by Globus
 - Transparency and equity across broad range of institutions
- Multi-year ramp-up, as necessary





Increase the efficiency and effectiveness of researchers engaged in data-driven science, scholarship, and policy



Globus Auth: Identity and Access Management PaaS

Planned enhancements:

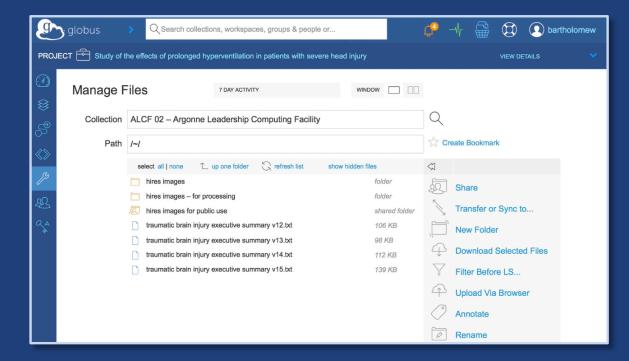
- Access to attributes from IdPs
- Support more InCommon and eduGAIN identity providers by relaxing ePPN requirements
- Level of Assurance policy support





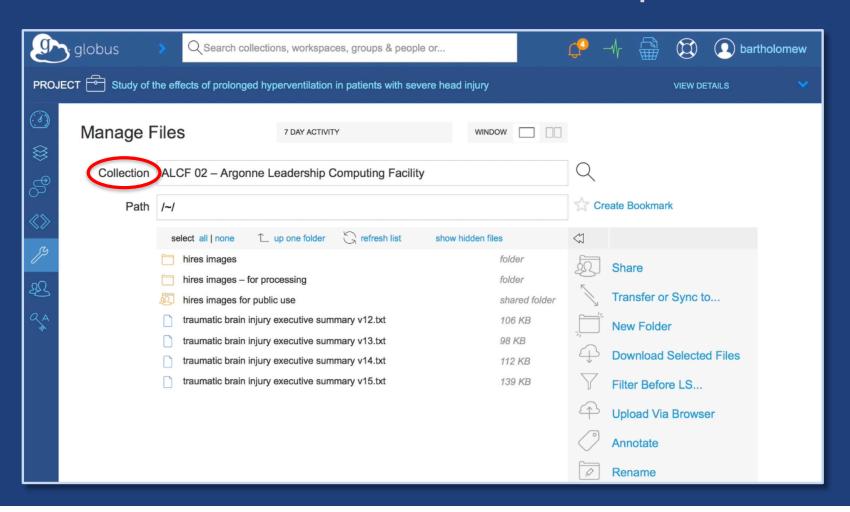
Discover, access, and manage all of your data

- New interface *
- Complete file management for all data
- File upload, download, view, edit
- Storage connectors





Collections: The evolution of endpoints





Collection properties

- Set of blobs (files), hierarchically named (folders)
- Rooted at a unique DNS name
- URL referenceable files, folders
- Accessible and manageable via:
 - HTTPS: client/server file access
 - GridFTP: async bulk transfer
 - REST API: advanced operations

- OAuth2 authentication and authorization via Globus Auth
- Collection-specific access policies
- Data is stored on a storage system, which determines storage policies such as durability and availability
- File change events 🗲



Globus Connect Server v5

- Collection model
- HTTPS access to storage
- Security improvements
 - OAuth2 in GridFTP (no more X.509 user certificates or Myproxy!)
 - OpenID Connect identity provider
 - Credential expiration LoA policies
 - User credential management (e.g., for Google Drive, S3, Kerberos)
- Kerberos protected file systems
- **Directory listing with path expressions**



Globus Connect Server v5 install & config

- Setup with any identity (GlobusID not required)
- Automatable installation and configuration
- Configuration API, CLI, GUI
- Scale-out deployment without shared file system
- Multiple storage systems simultaneously
- Single port GridFTP (no ephemeral ports)
- Distributed as Docker containers



Share Data

Remove friction of sharing

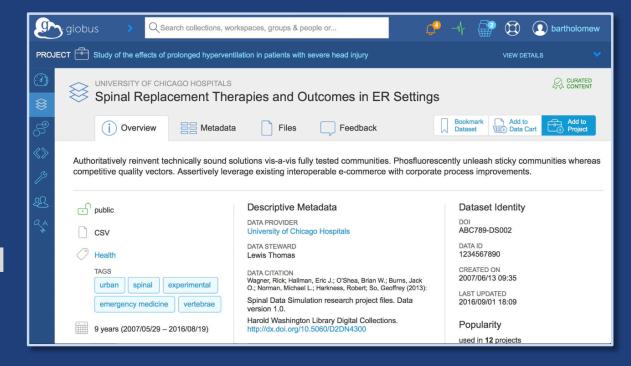
- Guest collections where possible, e.g., Google Drive
- Hybrid collections: Mapped access to home & project folders, else guest access

Enhanced sharing permissions

- permission expiration
- permissions on files (not just folders)
- sharing via URL possession
- Storage connectors: share from anywhere



- Shine a light on dark data
- Unlock a broad / range of possibilities for new discovery and reproducibility



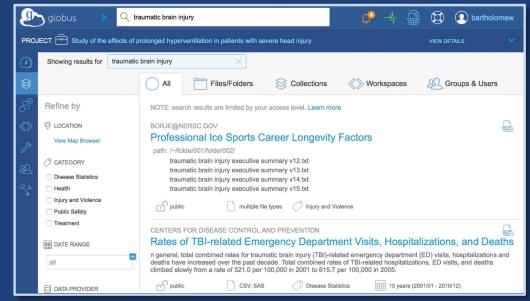


Give us your unwashed metadata...

- Schema agnostic for broad applicability
 - Leverage schemas where possible
 - But allow complete flexibility and evolution
- Capture early and often
 - Using interactive forms and automated tools
- Don't get hung up on database tech
 - Store metadata in files alongside data
 - ETL into useful formats and tools for use
- Access control to metadata
 - Independent of access control to data



- All data, irrespective of location
 - Collections on Globus enabled storage
 - Non-Globus repositories
- Access control aware
 - Return results based on metadata that user is allowed to see
- Flexible metadata indexing, schema agnostic
- Search and explore
 - Plaintext search, facets, related, ratings, reviews, comments





Demonstration Search



Create custom indexes

- Deep indexing of science domain specific metadata
- Custom facets

Publish metadata to multiple indexes

- Globus managed, general-purpose indexes
- Community or project indexes
- Individual lab or researcher indexes

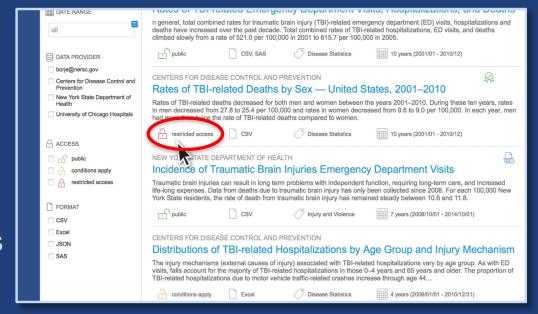
Rich query interface

- Partial matches, fuzzy matches, range queries, filters, facets, ranking, boosting
- Across one or more indexes
- Access controlled
- Embed Globus Search from your own apps and services



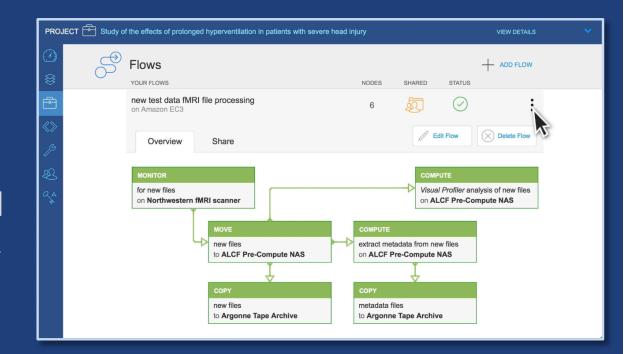
Data stewardship

- Data steward manages access to restricted data
- Stewardship service manages workflows for:
 - Requesting access to data
 - Reviewing access proposals
 - Approve or deny requests
 - Export request and review
 - Reporting and audit





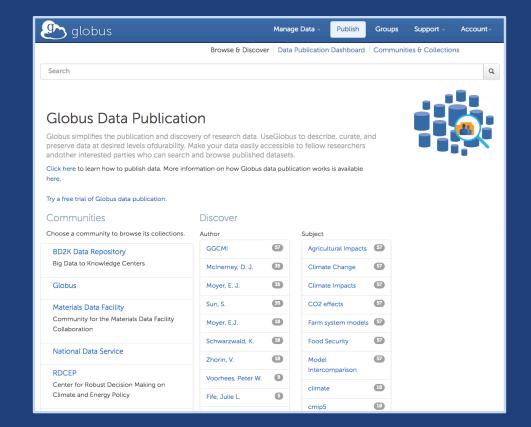
- Create event driven actions that can be chained together to automate tasks
- Data replication and migration, metadata extraction, analysis pipelines, et al





Data Publication: SaaS to PaaS

- Monolithic publication flow
 → Composable services
 - Collections
 - Flows
 - Persistent Identifiers
 - Metadata editor
 - Curation
- Common usage senarios
 - Turn-key data publication
 - Integrate into institutional repositories
 - Custom flows throughout the research lifecycle





Near-term priorities

- Globus Connect Server v5
- Premium storage connectors
- Collections
- New web interface
- Search PaaS
- Publication PaaS
- Compliance (HIPAA, FedRAMP)



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Program Preview

Today

globusworld.org/program

- Lightning talks
- Globus Labs
- Cocktail reception

Tomorrow

- Introductory and advanced admin tutorials
- Developer tutorials
- Reception and poster session with NDS



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